

# DAILY MARKET REVIEW

## MARKET SUMMARY

After a gap up opening, markets traded in a narrow range throughout the day and closed with a gain of nearly a percent. Sensex was up 160 points at 16852, while Nifty ended at 5007, up 48 points. BSE Mid-cap and Small-cap indices gained 0.6% and 0.9% respectively. Turnover at Rs. 65365 cr. was however nearly 21% lower than that of Friday. European markets were down about one third of a percent on the back of weakness in commodity shares. US stock indices futures too were marginally in the red.

All the sectoral indices, except BSE Realty index, which lost 0.7%, closed in green. IT and Healthcare indices gained the most, putting on 2.3% and 1.6% respectively. Sun Pharma surged 6%, becoming the top gainer among the Sensex stocks, followed by TCS, which gained 4%. SBI and Grasim lost the most, shedding 2.3% and 1.6% respectively. BSE advance-decline ratio stood at 1.5:1.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4959.15	5020.25	4959.10	5006.85	47.90	0.97
<b>SENSEX</b>	16829.11	16907.84	16802.80	16852.91	159.91	0.96
<b>MIDCAP</b>	6281.09	6312.20	6251.48	6264.80	37.87	0.61
<b>SMLCAP</b>	7506.76	7580.58	7502.62	7519.59	69.34	0.93
<b>BSE-100</b>	8834.13	8843.57	8790.71	8804.05	64.84	0.74
<b>BSE-200</b>	2073.11	2075.86	2063.38	2066.51	15.44	0.75
<b>BSE-500</b>	6485.36	6498.08	6456.96	6466.51	47.55	0.74
<b>BSE IPO</b>	1993.37	1997.31	1976.80	1980.13	10.05	0.51

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>IT</b>	4480.05	4536.45	4469.75	4513.31	99.85	2.26
<b>HC</b>	4352.22	4423.35	4352.22	4379.96	70.17	1.63
<b>TECK</b>	3220.61	3247.01	3218.48	3227.47	50.50	1.59
<b>OIL&amp;GAS</b>	10340.98	10429.56	10289.56	10395.65	155.50	1.52
<b>CD</b>	3488.62	3560.07	3481.58	3516.41	46.98	1.35
<b>BANKEX</b>	9538.81	9565.50	9481.13	9504.93	70.44	0.75
<b>POWER</b>	3062.76	3062.76	3030.48	3046.18	17.83	0.59
<b>CG</b>	13617.46	13617.46	13482.68	13521.91	44.59	0.33
<b>PSU</b>	8873.18	8886.68	8792.15	8821.36	27.48	0.31
<b>FMCG</b>	2594.83	2596.34	2570.40	2586.61	6.88	0.27
<b>METAL</b>	14153.43	14180.24	13930.59	13960.82	7.89	0.06
<b>AUTO</b>	6582.25	6587.52	6512.97	6525.47	-0.09	0.00
<b>REALTY</b>	4532.03	4547.61	4432.71	4446.06	-28.87	-0.65

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
SUN PHARMA	1390.85	6.09
TCS	610.40	3.98
ICICI BANK	864.80	3.12
WIPRO	582.50	2.71
ONGC	1186.15	2.49

### TOP LOSERS

Company	Price	Loss %
SBI	2090.85	-2.26
GRASIM	2788.80	-1.60
J P ASSOCIATE	234.15	-1.35
REL COM	299.75	-0.60
TATA MOTORS	590.80	-0.35

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
MANGALORE REF	93.10	7.94
GUJ ST PETRO	86.60	7.44
CHENNAI PETRO	262.80	6.29
SUN PHARMA	1390.85	6.09
EDUCOMP SOLN	4712.00	5.91

### TOP LOSERS

Company	Price	Loss %
TULIP TELE	920.15	-3.64
UNION BANK	237.55	-2.54
SHRIRAM TRANS	384.35	-2.41
ACKRUTI	544.80	-2.40
RANBAXY	400.10	-2.32

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE IND	154.24
SBI	92.67
TATA STEEL	81.28
DLF	80.16
J P ASSOCIATE	59.53

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5027.48	5893.97
NSE Cash	15094.40	17039.00
NSE F&O	45244.04	59792.44
<b>Total</b>	<b>65365.92</b>	<b>82725.41</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1660	1104	88	2852

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	194	34	100	9	3	340
Lower Circuit	0	65	5	37	7	3	117
<b>Total</b>	<b>0</b>	<b>259</b>	<b>39</b>	<b>137</b>	<b>16</b>	<b>6</b>	<b>457</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
29-Sep	APLAB	LARSEN & TOUBRO LIMITED	SELL	33596	42.00	0.67
29-Sep	ASIAN FILMS	EDELWEISS ESTATES PRIVATE LT	SELL	1450000	0.32	1.10
29-Sep	ERA INFRA ENGG	ANGELIC CONSTRUCTION PR LTD	SELL	2500000	145.00	1.74
29-Sep	ERA INFRA ENGG	ANTIQUÉ TEXFAB PRIVATE LIMITED	SELL	1300000	145.19	0.91
29-Sep	ERA INFRA ENGG	CORONATION BUILD & ENGN PR LT	BUY	839000	166.89	0.58
29-Sep	ERA INFRA ENGG	MARIGOLD PROMOTERS PR LTD.	SELL	1200000	145.00	0.84
29-Sep	ERA INFRA ENGG	RELIANCE CAPITAL TRUSTEE CO LT	BUY	5000000	145.00	3.48
29-Sep	ERA INFRA ENGG	RELIANCE MUTUAL FUND	BUY	2000000	145.00	1.39
29-Sep	FCS SOFTWARE	PROMETHEUS E SERVICES PR LTD	BUY	172000	87.38	1.19
29-Sep	SANRAA MEDIA	MAVI INCESTMENT FUND LTD(GDR)	SELL	4075948	1.11	0.77

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
29-Sep	D S KULKARNI DEV	DEUTSCHE SECURITIES MAUR LTD	SELL	234509	65.85	0.91
29-Sep	FCS SOFTWARE	PROMETHEUS E-SERVICES PR LTD	BUY	172000	87.38	1.19
29-Sep	HINDUJA GLOBAL	HINDUJA TMT LTD	BUY	199212	512.01	0.97
29-Sep	HINDUJA GLOBAL	INVEST INDIA MAURITIUS LIMITED	SELL	200000	512.00	0.97

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